

Genesys PureCloud

My Support Information Guide

Updated February 2019



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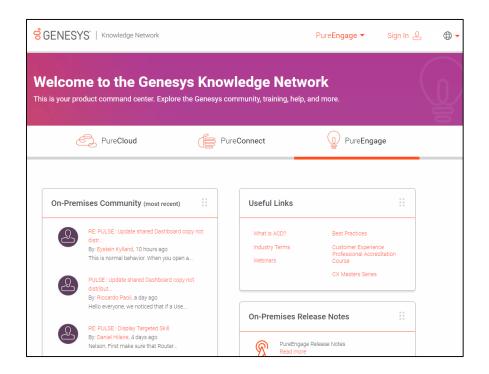
About the My Support Information Guide

 This guide gives you quick, visual tips on the features of My Support (the Customer Care portal) including how to Open and Manage Cases.

 You must also be a Designated Contact to Open Cases. Please visit our <u>PureCloud Customer Care</u> for more information.

Please refer to the <u>PureCloud Resource Center</u> for additional content.

Genesys Knowledge Network



- The <u>Genesys Knowledge Network</u> demystifies the task of navigating a maze of portals and empowers you to be more independent and efficient. This all-in-one portal is your access point to everything Genesys.
- o If you're a Designated Contact for Genesys, go to know.genesys.com and sign in. The Genesys Knowledge Network knows who you are, what you bought, and only shows you what's relevant depending on whether you have PureCloud, PureConnect, or PureEngage. Your content includes product-relevant Community posts, a link to your My Support page for Case Management, billing information, your PureSuccess token count, contact information for your CSM or Genesys Advisor, and much more.



Quick Tips: What to do

Problem with the operation of Submit a Support Case in My Support* PureCloud

Report a severe impact or

operations caused by intermittent

disruption of PureCloud (Critical

You have purchased Enhanced

Professional Support and have an

Request My Support access level

change and other actions

using 'File Transfer' function

Support to open a non-critical Case.

regarding my account

degradation to business

Case priority level)

issue

for immediate evaluation*

Call PureCloud Customer Care

pricing or a quotation Submit a Support Case in My Support with a High priority level – then call PureCloud Customer Care

You have anticipated application or

product additions

questions

Changes regarding the status of your Genesys account Billing concerns

You have architecture or design Existing Case follow-up

Problems with My Support login

Information required for product

Login to My Support and select My Support Access under the My Support Management section at the bottom left Login to My Support and select My Profile under the My Support

Product change or Feature Requests (FRs)

Reset your PureCloud login password

Submit a change request in the Product Ideas Lab. Update existing FRs in My Support. Contact your Customer Success Manager

Post updates to the Case in My

originated from the Case which

will tie any reply back to the Case.

Submit a Case (Service Request) in

My Support

includes a special Reference ID, which

Support. Or, reply to an Email

Email Customer Care

customercare@genesys.com

Contact your PureCloud Customer

Success Manager (CSM)

Changes with My Support contacts Management section at the bottom left

Submit an Admin Case in

Management section

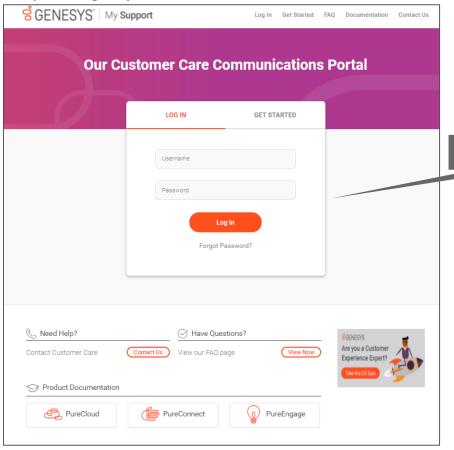
Change Requests (move, add, change and deletes)

such as updates to email address or phone numbers My Support functionality issues My Support in the My Support File upload/download issues when

*Phone support is only available for Critical (emergency) issues. Please do not call PureCloud

My Support: Login from the Customer Care Website

http://www.genesys.com/customer-care



Login to My Support:

- To Open a Support Case
- To Update/Manage Open Support Cases
- Access Product Documentation
- See Customer Care News and Product Advisories
- To manage your My Support profile and access privileges

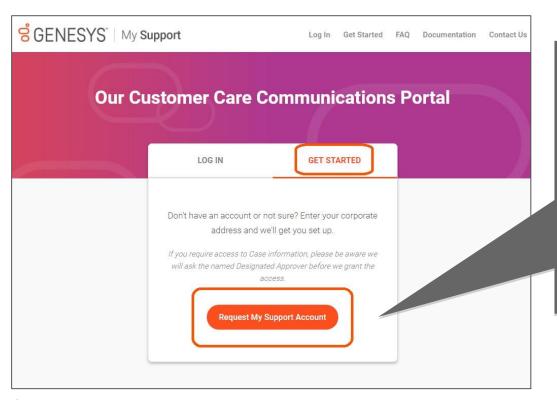
From this page, you can also:

- Contact Customer Care
- View our FAQ page

My Support Login

Visit the Product Documentation sites

My Support: Request an Account



http://www.genesys.com/customer-care

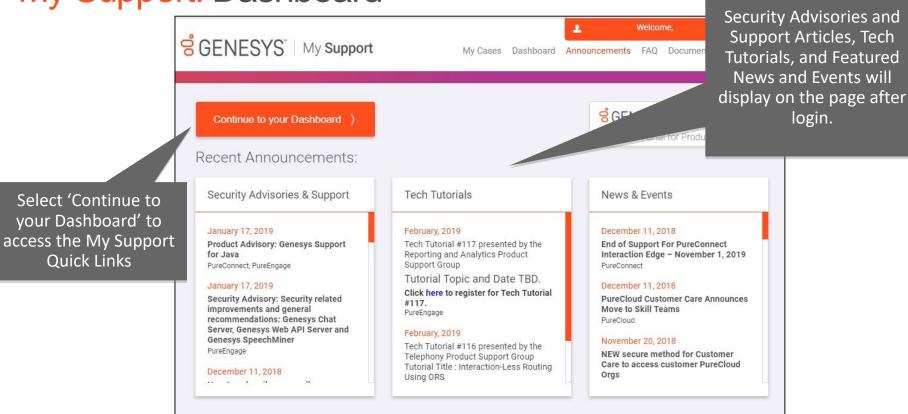
Request My Support Login

- Select 'Get Started'
- Select 'Request My Support Account'
- You will be asked to provide your corporate email address

Three My Support Access Levels:

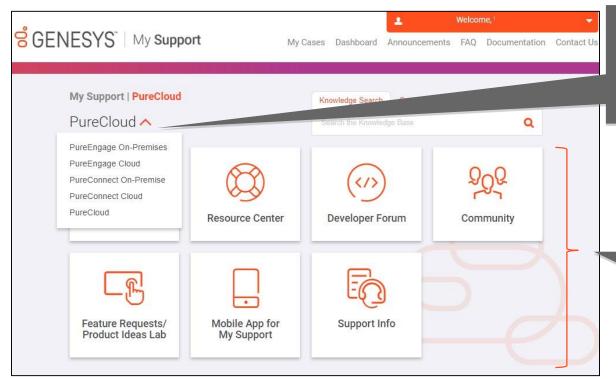
- Basic Access
- Read-Only
- Read-Write (Designated Contact)







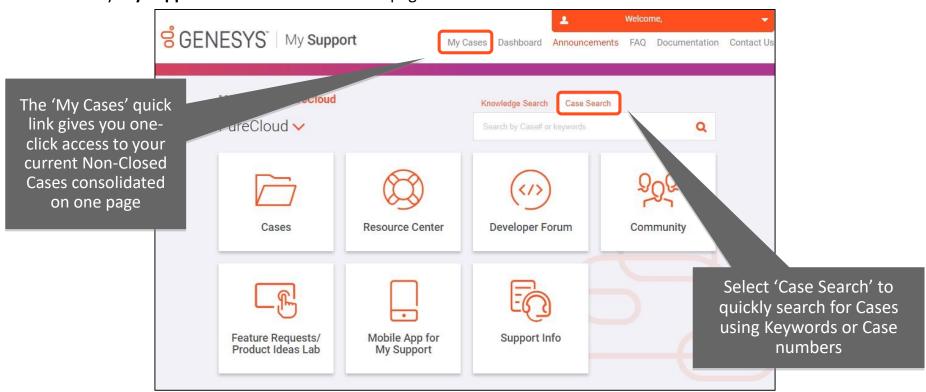
Access many My Support features from the Home page.



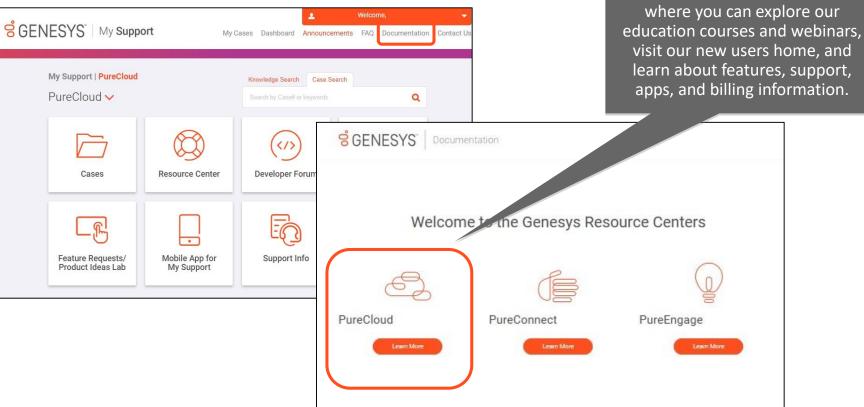
If you have access to multiple product Dashboards, you can switch between them by expanding the drop down list and selecting one product or another.

Access many My Support features from the Home Page. The Quick Links displayed will depend on your level of Support Access.

Access many My Support features from the Home page.

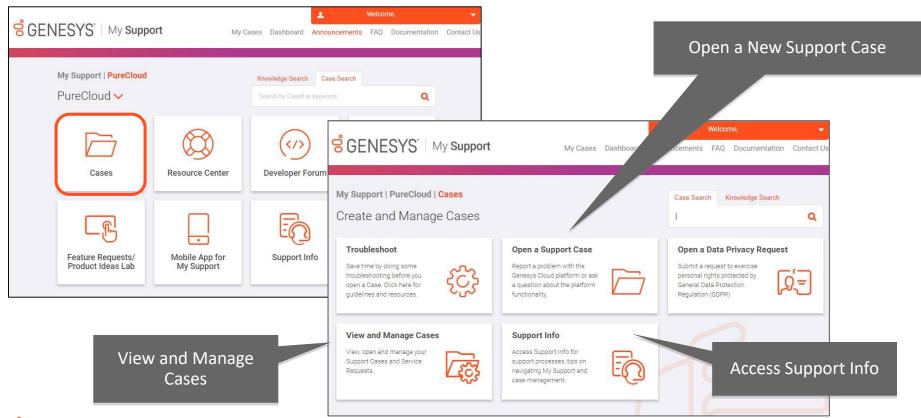






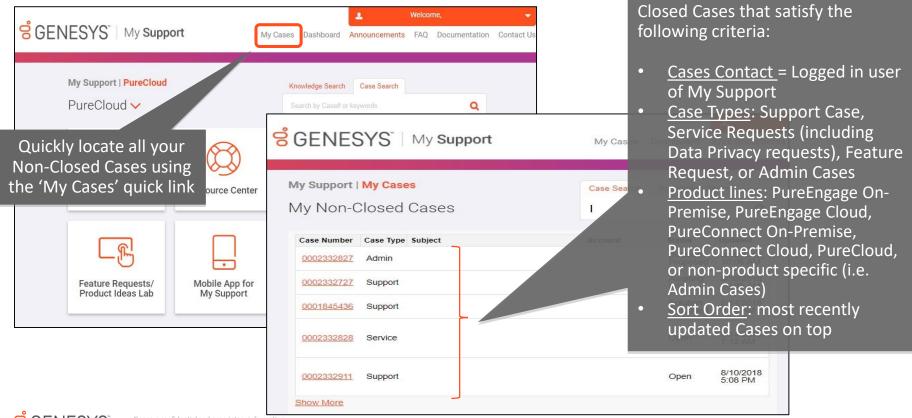


The PureCloud Resource Center is





My Support: My Cases





The 'My Cases' list includes Non-

Genesys Care Mobile App

Mobile App Features

- iOS and Android
- Review your open Cases, including all public case updates
- Post updates to your Cases
- Request Case closure
- Receive alarm notifications and view alarm data*





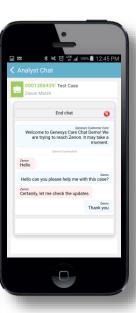
Genesys Care Mobile App

Supports Chat

- Available to Designated Contacts
- Request Chat with your assigned Case Owner for any Open Case









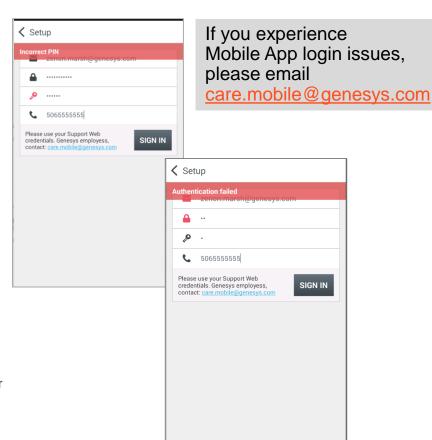
Genesys Care Mobile App

Mobile App Setup

- Download the App:
 - iOS
 - Android
- Successfully sign into My Support from your computer/laptop at least once
- Sign into the Mobile App with your:
 - Corporate Email
 - Password
 - PIN*
 - Phone Number
- If you experience any issues such as Incorrect PIN or Authentication Failed, please email care.mobile@genesys.com

^{*}To find your PIN, login to MySupport and select the dropdown arrow by your username then Manage Profile. Then select My Profile to locate your PIN.





Tips: What to Check before Opening a Case

If you have a support question:

- Have you browsed the <u>PureCloud Resource Center</u>?
- Did you read the <u>PureCloud FAQs</u>?
- Have you looked at available <u>PureCloud Articles</u> or conducted a knowledge search?
- Have you searched or engaged the <u>PureCloud Community</u> for tips?



Tips: What to Check before Opening a Case

If you are experiencing a problem:

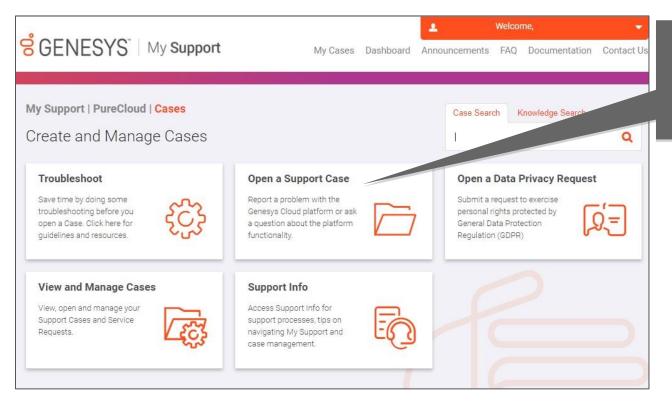
Conduct these quick troubleshooting actions:

- Refresh the browser or desktop app.
- Log out and back in.
- Clear the browser cache and refresh again.
- Verify that the problem occurs on another workstation.
- Verify that the problem occurs for another user.
- Turn the workstation off and on again.

If the problem still exists, ask yourself these additional questions and provide what information you can when you submit a support case:

- Have you been able to reproduce the problem (if so, please document the steps)?
- Have you identified a clear business impact?
- Have you described what actions you have taken so far in attempting to solve the problem?

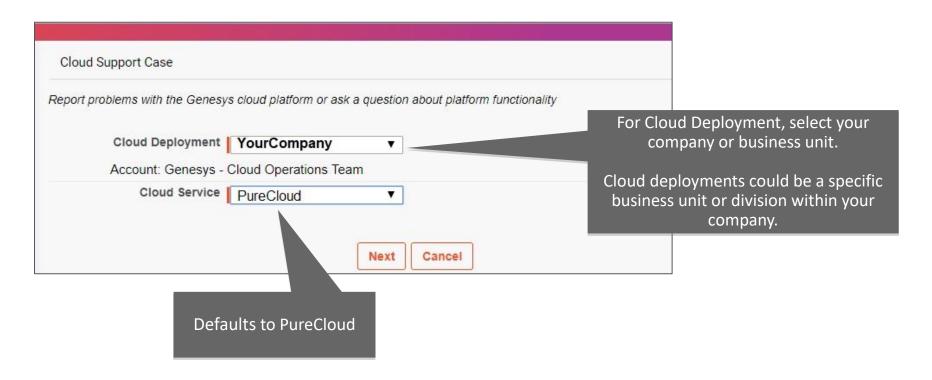




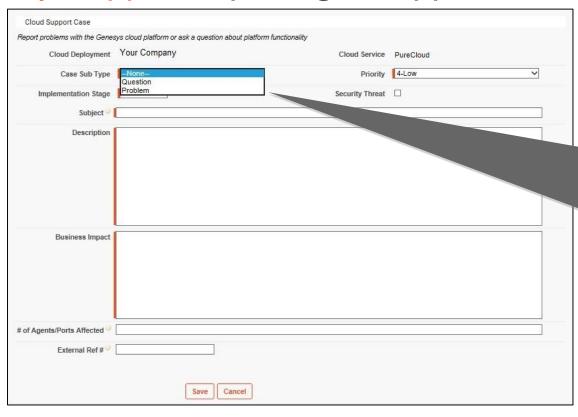
Begin by selecting 'Open a Support Case'

Note: Also make this selection to submit technical questions









For your Support Case, select one of these Case Sub Types:

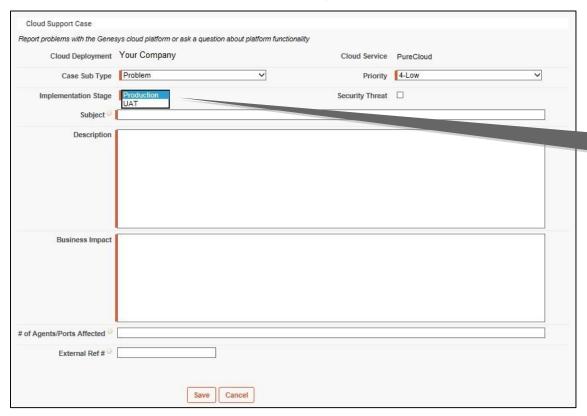
Problem

 Problem with the operation of Genesys Cloud Products in production

Question

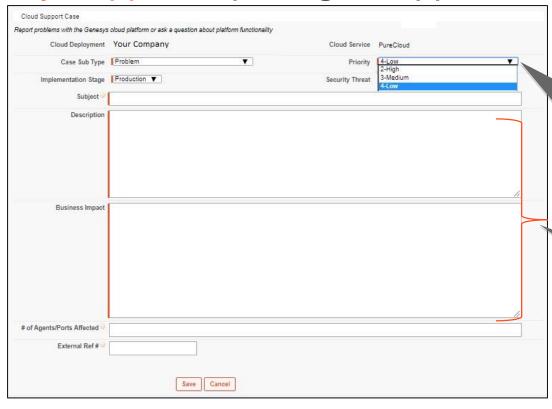
 General question regarding your Cloud Product





Select 'Production' for Implementation Stage





Visit PureCloud <u>Service Level Agreements</u> for Case Priority Definitions

Select the Case 'Priority' level for your Support Case:

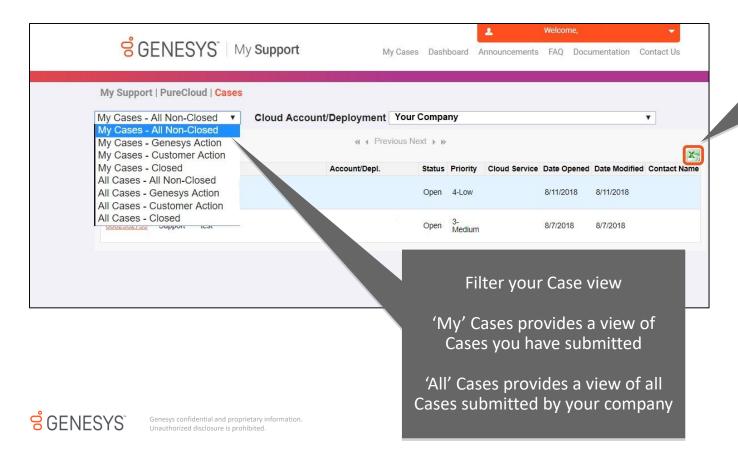
Select Critical issues as 'High' and save the page after completing the information. Then, call Customer Care for further review and to evaluate the Case status of 'Critical'.

Provide detailed information which helps us route your Case to the appropriate product specialist

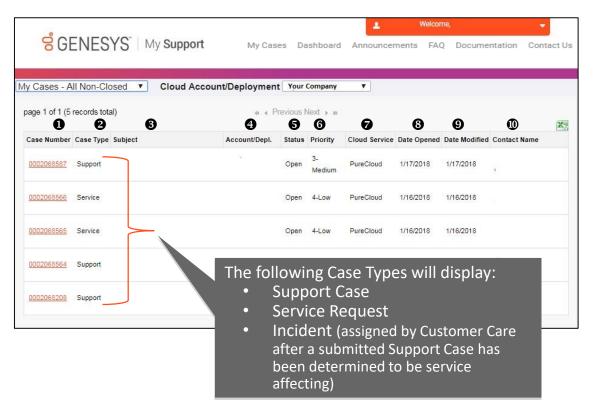


Welcome, GENESYS | My Support My Cases Dashboard Announcements FAQ Documentation Contact Us My Support | PureCloud | Cases Case Search Knowledge Search Create and Manage Cases Q Select 'View and Manage Troubleshoot Open a Support Case Open a Data Privacy Request Cases' Save time by doing some Report a problem with the Submit a request to exercise troubleshooting before you Genesys Cloud platform or ask personal rights protected by open a Case. Click here for a question about the platform General Data Protection quidelines and resources. functionality. Regulation (GDPR) View and Manage Cases Support Info View, open and manage your Access Support Info for Support Cases and Service support processes, tips on navigating My Support and Requests. case management.



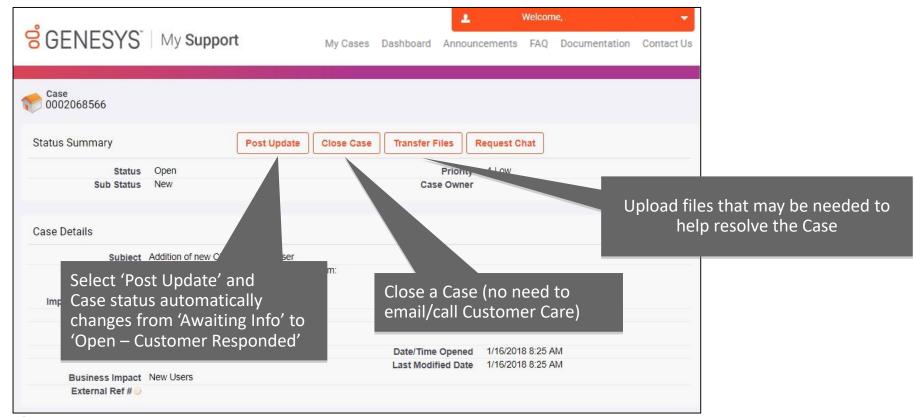


Export Support Cases into an Excel file (note: will export the filtered Case view as seen on your screen)

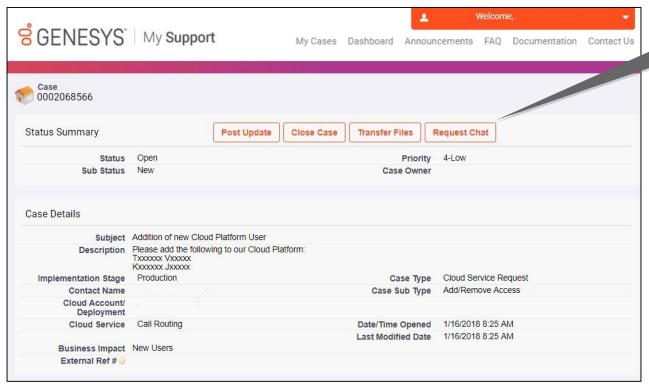


- Case Number: Assigned by Customer Care
- **2** Case Type: see grey box
- **Subject**: Description of Case
- **4** Account/Depl: Cloud Deployment
- Status: Current status of the Case
 OPEN (New, Investigation, Customer Responded)
 AWAITING INFO (Info Required from Customer)
 SERVICE RESTORED (Pending Permanent Solution, Pending RCA)
 SOLUTION PROPOSED (Solution Proposed; Problem
 - Resolved)
 - **CLOSED** (Cancelled; Resolved; Redirected)
- **6 Priority**: Assigned per Case severity; see slide 16
- Cloud Service: Affected cloud service
- 3 Date Opened: Date Case opened
- **9 Date Modified**: Last date that either Genesys or customer posted a Case update
- Contact Name: Designated Contact who opened the Case









Chat with the assigned Case Owner

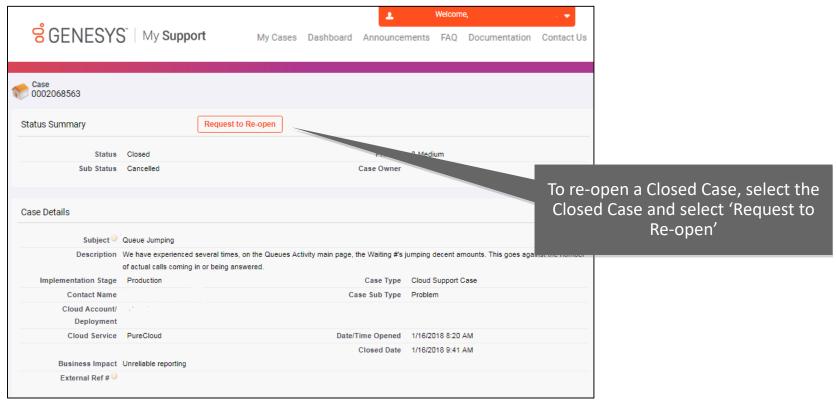
Designated Contacts can:

- Ask quick questions or inquire about Case status updates
- Leave a message if the Case Owner is unable to accept the Chat request
- Receive an email transcript of the Chat
- Access Chat via computer or mobile phone*



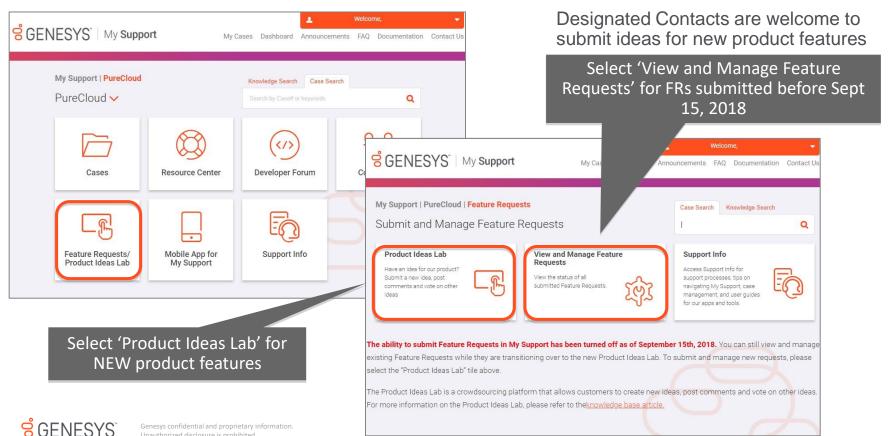
^{*}Requires download of the Genesys Care Mobile App

My Support: Re-opening a Closed Case

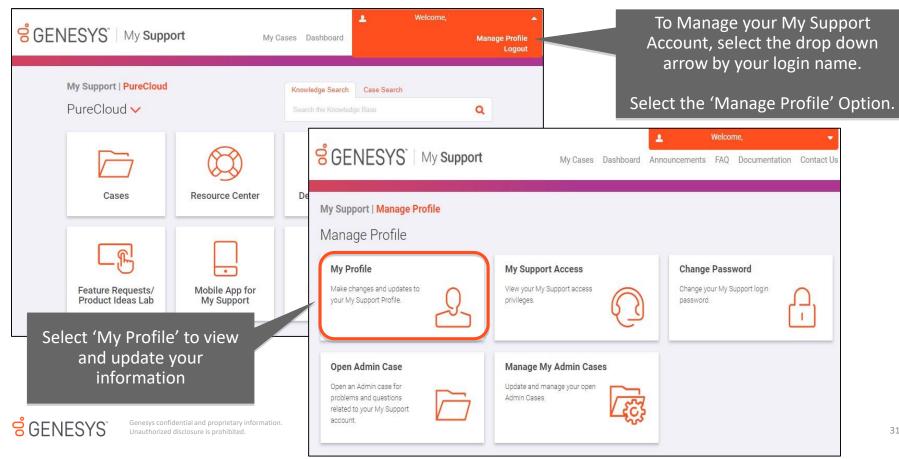




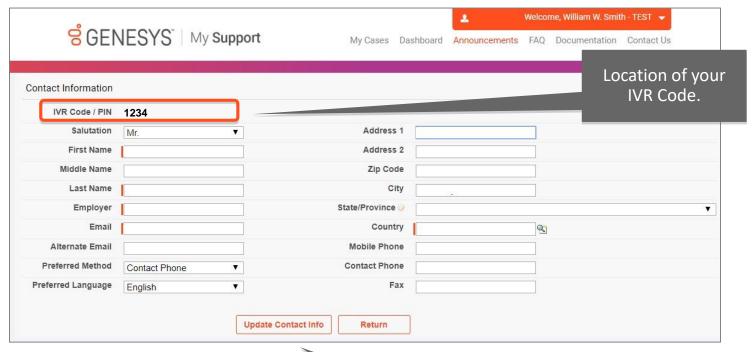
My Support: Feature Requests / Product Ideas Lab



My Support: Managing Your My Support Profile



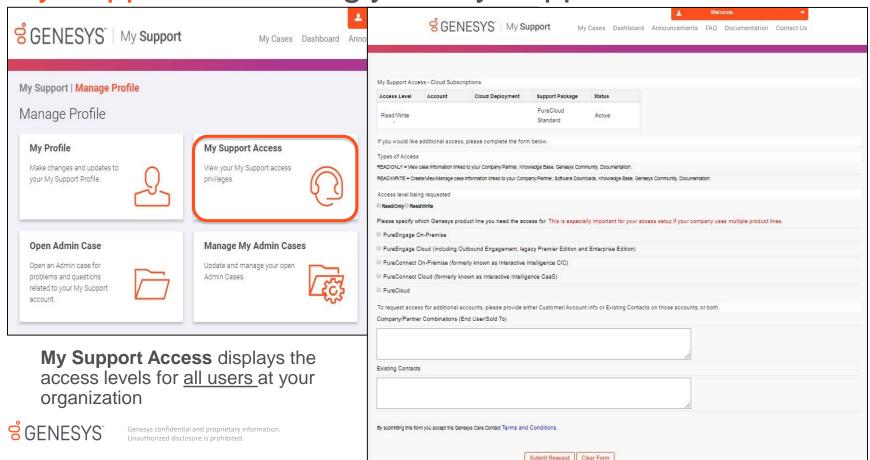
My Support: Making Changes to your My Support Profile



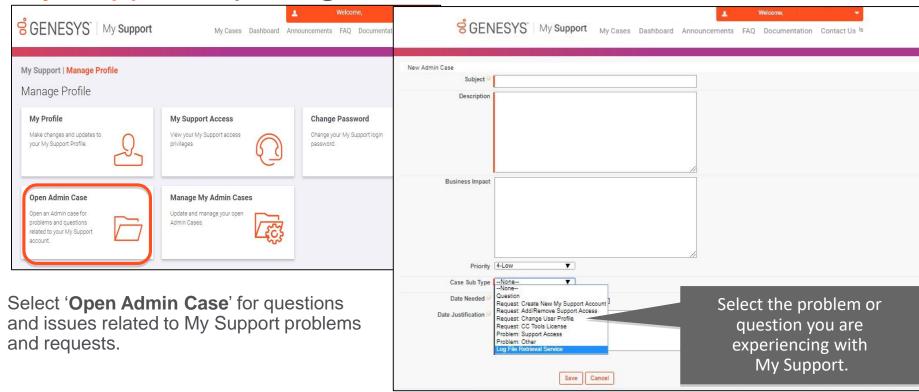
If you update your profile, select 'Update Contact Info' before exiting.



My Support: Reviewing your My Support Access

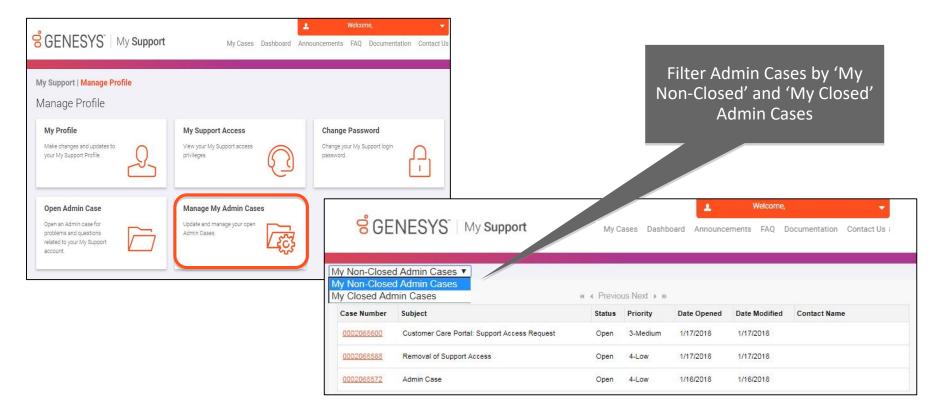


My Support: Opening an Admin Case





My Support: Managing My Admin Cases





PureCloud Case Escalation

If you are dissatisfied with the handling of your Case:

- Please know your assigned Case number.
- Engage the Customer Care Manager or your AE/CSM for additional attention.
- To engage the Customer Care Manager, please call PureCloud Customer Care and ask to speak with the Customer Care Manager.



